S R GOYAL & CO
CHARTERED ACCOUNTANTS

Consent Letter

Date: 28th July, 2026

To,
The Board of Directors,
Sunkind India Limited
1st Floor, Plot No. 97 A,
AIHP Skyline, Sector 32,
Gurugram – 122001, Haryana, India

Dear Sirs,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") of Sunkind India Limited (the "Company)

We hereby give our consent to the inclusion of our Restated Financial Reports on the Restated Consolidated Financial Statements, for the financial year ended on March 31, 2026, 2025, and 2024, as required by the provisions of Section 26 of the Companies Act, 2013, Statement of Financial Indebtedness (if applicable) and Statement of Possible Tax Benefits available to the Company and its shareholders, in the form and In the context in which it is being included in the Draft Offer Document/ Offer Document being issued by the Company.

We also give our consent to insert our name as the **"Peer Review Auditor"** in the Draft Offer Document/ Offer Document with regard to proposed Initial Public Offer to be filed with SEBI, the Stock Exchange and the Registrar of Companies as the case may be.

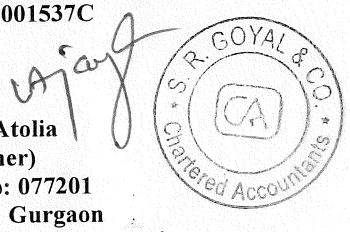
We further give our Consent to incorporate our name as **"Experts"** in the Draft Offer Document/ Offer Document as it may deem fit and proper.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provision of Section 26 of the Companies Act, 2013.

M/s. S.R. Goyal & Co.
Chartered Accountants,
Address: SRG HOUSE' Building No. 2, M.I. Road,
Opp. Ganpati Plaza, Jaipur – 302001, Rajasthan, India.
Tel No.: + 0141-4041300, 2362363
Email: info@srgoyal.com
Website: www.srgoyal.com
Firm Registration No.: 001537C
Peer Review Certificate Number: 013596
Contact Person: Mr. Ajay Atolia
Membership No: 077201

Yours faithfully,

For S.R. Goyal & Co.
Chartered Accountants
FRN: 001537C



A.K. Atolia
(Partner)
M. No: 077201
Place: Gurgaon
Date: 28-07-2026
UDIN: 26077201THSSVV4793